

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
NEW ALBANY DIVISION

In re: ) Chapter 11  
 )  
EASTERN LIVESTOCK CO., LLC, ) Case No. 10-93904-BHL-11  
 )  
Debtor. )

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**PROPOSED AGENDA FOR DISCLOSURE STATEMENT HEARING ON  
OCTOBER 30, 2012 AT 1:30 P.M. EDT TO BE HELD IN INDIANAPOLIS, INDIANA**

James A. Knauer, the chapter 11 trustee appointed in this case ("Trustee"), by counsel, submits this proposed agenda for the disclosure statement hearing scheduled for October 30, 2012 at 1:30 p.m. EDT ("Hearing") in **Room 310, U.S. Courthouse, 46 E. Ohio Street, Indianapolis, Indiana.**

**DIAL IN INFORMATION** The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-399-7768; passcode 586676, followed by the pound ("#") key.

**A. MATTER CONTINUED FROM LAST OMNIBUS HEARING**

**1. Status Conferences in the following Adversary Proceedings:**

- i. ***Friona*** (Friona Industries, LP, et al. vs Eastern Livestock Co., LLC, et al., Adv. Proc. 11-59093)
  1. Order Denying Motion for Summary Judgment Against Robert Nichols, Jane Nichols, Nichols Livestock and Jane, LLC (Docket #453)
  2. Bluegrass Motion for Determination as to Confidentiality of Documents Produced to Data Room or, Alternatively, to File Documents Under Seal as Required by Discovery Protocol and Confidentiality Agreement (Docket #376); Fifth Third's Response in Opposition (Docket #429)
  3. Cactus Growers' Motion for Summary Judgment Against Ron Neufeld (Docket #279)

## **B. MATTER SET FOR OCTOBER 19, 2012 HEARING**

1. [Proposed] Disclosure Statement for Trustee's Chapter 11 Plan of Liquidation (Docket #1256)
  - i. Objection: Peoples Bank (Docket #1401)
  - ii. Renewed Objection: Peoples Bank (Docket #1468)
  - iii. Objection: Superior Livestock Auction, Inc. (Docket #1469)
  - iv. Objection: Joplin Regional Stockyards, Inc. (Docket #1470)
  - v. Alabama Livestock Auction, Inc., Sealy And Sons Livestock, LLP, Athens Stockyard, LLC, Billingsley Auction Sale, Inc., CPC Livestock, LLC, Carroll County Livestock Sales Barn, Inc., E4 Cattle Co., LLC, Edward J. Edens, IV, Macon Stockyards, Inc., Edwin A. Strickland, and Robert Rawls d/b/a Robert Rawls Livestock's Objection To Disclosure Statement For The Trustee's Chapter 11 Plan Of Liquidation (Docket #1473)
  - vi. [Proposed] First Amended Disclosure Statement For Trustee's First Amended Chapter 11 Plan Of Liquidation (Docket #1489)
  - vii. Notice of Submission of Blacklines of Amended Plan and Disclosure Statement (Docket #1491)
  - viii. Trustee's Response (to be filed)

## **C. PROCEEDINGS IN RELATED CASES**

1. *In re East-West Trucking*, Case No. 10-93799
  - i. No matters scheduled.
2. *In re Thomas and Patsy Gibson*, Case No. 10-93867
  - i. No matters scheduled.

## **D. NEXT SCHEDULED HEARINGS**

The dial-in telephone number for interested parties to participate in the upcoming scheduled hearings, as indicated below, by conference call is 1-888-399-7768; passcode 586676, followed by the pound ("#") key.

Hearings in New Albany will be held in Room 103, U.S. Courthouse, 121 West Spring Street, New Albany, Indiana. Hearings in Indianapolis will be held in Room 310, U.S. Courthouse, 46 E. Ohio Street, Indianapolis, Indiana.

### **Hearing Date**

### **Time**

November 19, 2012

10:00 a.m. EST (New Albany)

December 17, 2012

10:00 a.m. EST (New Albany)

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Terry E. Hall

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**CERTIFICATE OF SERVICE**

I hereby certify that on October 29, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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